MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

November 25, 2002

REGISTRATION NO.: 24256 BOOK: 86 PAGE: 007

BONDS ISSUED BY: Fulton Public School District No. 58

AMOUNT OF ISSUE: \$1,990,000.00 COUNTY: of Callaway

DATE OF ISSUE: December 3, 2002 MONTH OF MATURITY: February

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of

\$970,000 of the District's General Obligation Refunding Bonds, Series 1997.

and \$1,020,000 of the District's General Obligation Refunding Bonds,

Series 1999A and to pay the cost of issuance thereof

| Rate of Interest 1.400% | Amount | | Maturity |
|--------------------------|--------|------------|------------|
| | \$ | 540,000.00 | 02/01/2003 |
| 1.800% | | 700,000.00 | 02/01/2004 |
| 2.150% | | 270,000.00 | 02/01/2005 |
| 2.500% | | 265,000.00 | 02/01/2006 |
| 2.750% | | 215,000.00 | 02/01/2007 |

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2005 may be called on and after

February 1, 2004 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas

PURCHASE PRICE: \$1,984,565.07 INTEREST RATE: 2.4700% ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer

NUMBER OF BIDS RECEIVED: 9